

# SECURITIES DONATION



If you are a holder of publicly traded securities (stocks, bonds, mutual funds, etc.), for which the value has significantly increased over time, this type of donation would be very beneficial to you.

Rather than selling your stocks or bonds and being taxed on the capital gains, to then make a donation, you can **GIVE YOUR SHARES DIRECTLY** and enjoy a tax exemption.

## HOW TO DO THIS?

- Complete and return the form, “*Securities Donations to the Centre de soutien entr’Aidants.*”
- Send one copy to your securities broker or financial advisor **and** one copy to Stéphanie Cousineau-Bourassa, Coordinator of Major and Planned Donations at the Centre de soutien entr’Aidants.

## ADVANTAGES

- The Capital Gains Tax Exemption is given for donations to a non-profit organization.
- The value of the tax receipt will correspond to 100% of the fair market value of the securities at the close of trading on the day of the donation.
- You make a donation, which could be important, without depleting your savings.
- You will make a difference in the day-to-day lives of caregivers who look after an elderly loved one.